

# Investment Teaser: Project PolyCore

Industrial Plastics • Hygiene  
Solutions • Global Reach

# Executive Summary

- **Company Snapshot**
  - Over 45 years of experience in industrial cleaning and hygiene plastics
  - In-house brands across full-spectrum product range
  - Modern manufacturing site with energy-efficient operations
- **Key Differentiators**
  - Certified quality standards (ISO 9001, ISO 14001, OHSAS 18001)
  - 500+ recurring institutional clients
  - 70% repeat business rate
  - Products sold in 40+ countries
- **Investment Flexibility**
  - Open to minority, majority, or full acquisition

# Product Portfolio & Export Markets



## Core Product Segments

Medical waste containers, zero-waste bins, dispensers

Cleaning trolleys, mop sets, industrial hygiene systems



## Brands & Innovation

Three distinct brand lines for market segmentation

Integrated plastic-electronic solutions in development



## Export Overview

Export share: ~25% of total sales

Presence in Europe, MENA, and Central Asia

Strong international distribution network

# Market Position & Customer Base

## Leadership & Reach

- Top-tier share in local medical hygiene plastics market (~65%)
- 15% share in broader industrial cleaning products
- Broad institutional client base: healthcare, municipalities, facility services

## Customer Profile

- Serving healthcare providers, government entities, cleaning contractors
- 500+ active customers across public and private sectors
- Majority of revenue derived from long-term buyers

# Financials & Operations

## Sales Composition

- Domestic sales (~75%), Export sales (~25%)
- Major export segments: medical and dispenser products

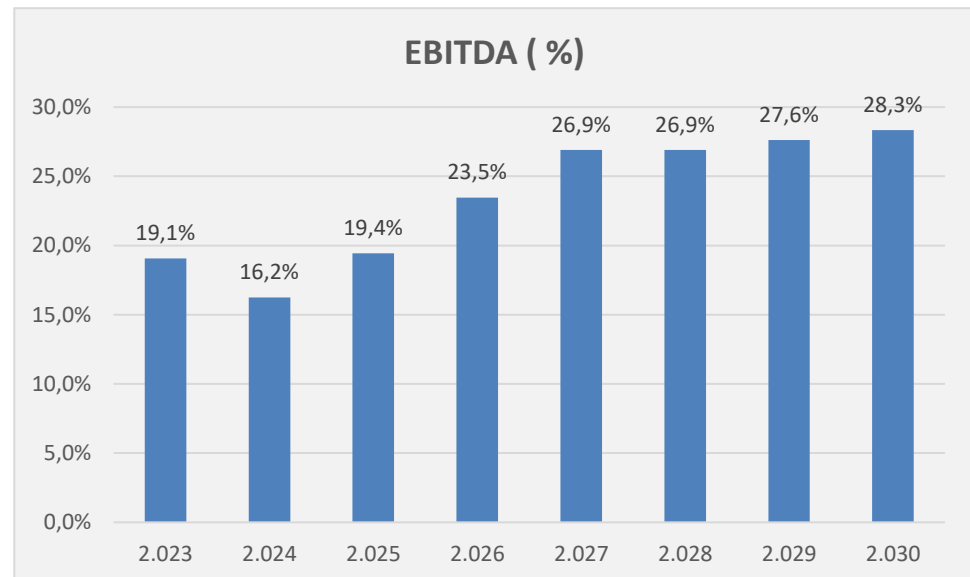
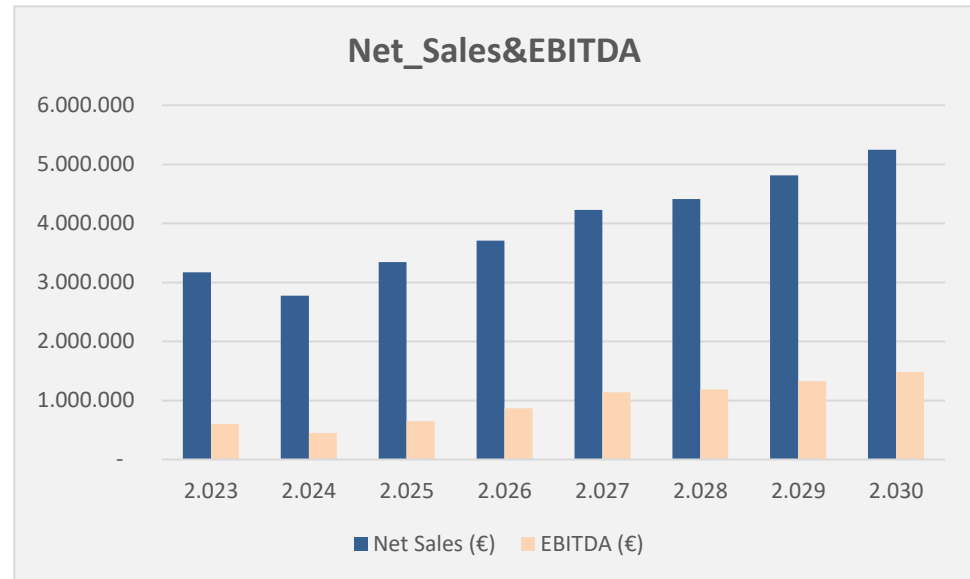
## Production Infrastructure

- 30,000 m<sup>2</sup> site with 18,000 m<sup>2</sup> indoor area
- Plastic processing capacity: 3,000 tons/year
- Energy-efficient solar systems covering 40% power use

## Certifications & Workforce

- ISO 9001 / 14001 / OHSAS 18001 certified
- Team of 66: 12 white collar, 54 blue collar

# Financial Data & Projections



# Growth Strategy



## Product Innovation

Photocell towel dispensers, scent machines, hygiene electronics

Development of healthcare carts, dryers, dispensers



## Export & Market Development

Focus on expanding into EU and MENA via new partnerships

Building strategic distributor channels



## Mid- & Long-Term Plans

Third facility under development to expand capacity by 30%

Emphasis on sustainable production & recyclable materials

# Investment Rationale & Structure

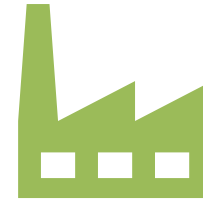


## Why Invest in Project PolyCore

Market leader with high customer loyalty  
and export reach

High-growth industry: healthcare &  
industrial hygiene

Scalable production and strong brand  
reputation



## Transaction Structure

Flexible deal terms: minority, majority, or  
full sale

Capital will support factory upgrade, R&D,  
and new market entry

Ideal partner: investor with industrial, B2B,  
or export growth experience





## Contact Information

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### Presence

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