

Investment Teaser: Project Future



Institutional-Grade Digital Asset
Exchange
Türkiye & Global Expansion

Executive Summary

Project Future is a next-generation digital asset exchange developed for Türkiye's rapidly growing crypto market. With over 15 million local digital asset users and a daily transaction volume exceeding \$1.5 billion, Project Future provides a platform fully aligned with upcoming Capital Markets Board (CMB) regulations.

Key Differentiators:

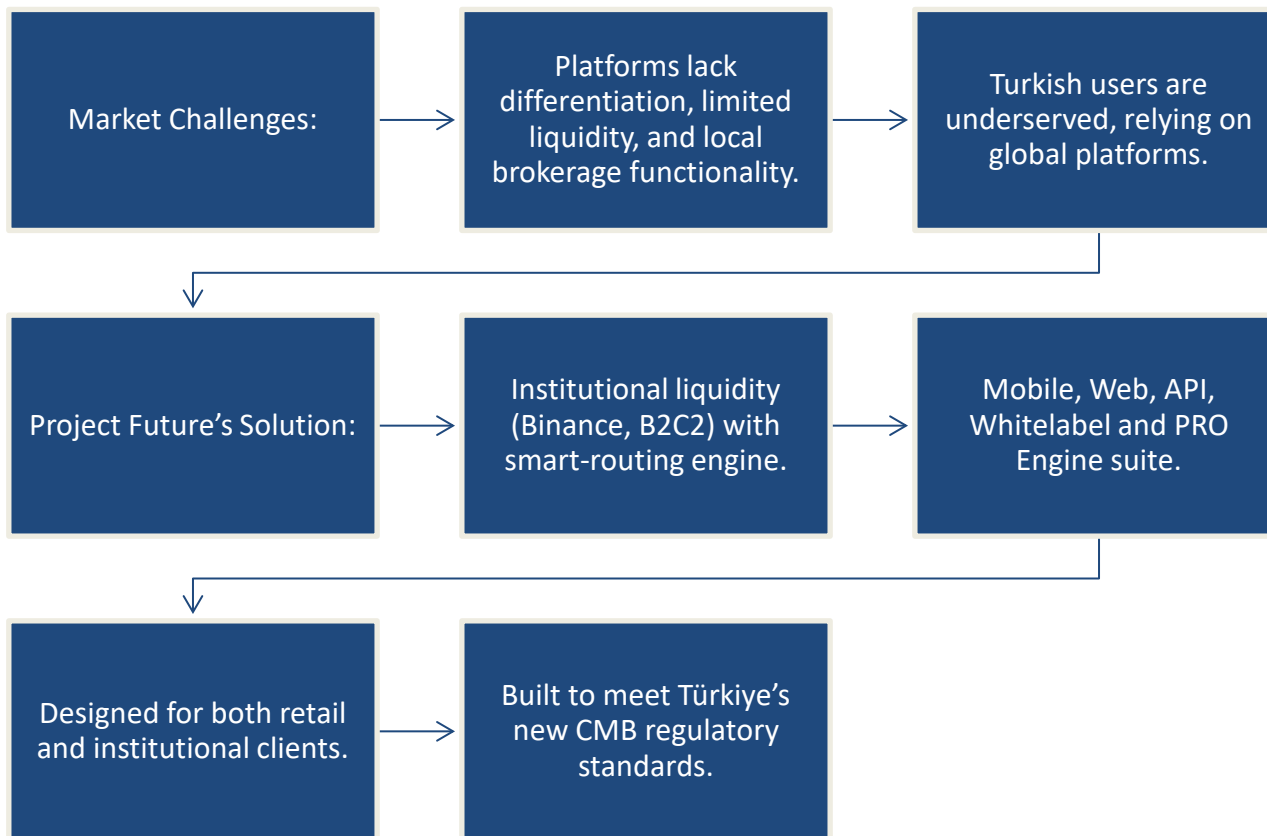
- Fully compliant infrastructure designed to meet the latest regulatory requirements of the Capital Markets Board (CMB).
- The capital increase has been fully completed
- Seamless access to global liquidity through integrations with Tier-1 providers.
- Comprehensive product suite including Mobile, Web, API, Whitelabel, and PRO trading interfaces.
- Led by a seasoned C-level team with strong domain knowledge in digital finance and exchange operations.
- Institutional-grade liquidity integration (e.g., Binance, B2C2)
- Strong market positioning: Local-first with global scalability

Investment Ask:

- €4–5 million in equity to finalize licensing, fund product rollout, scale user acquisition, and expand into global markets.

Problem & Project Future's Solution

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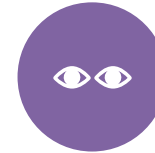
Market Opportunity & Business Model



Market Opportunity:



Türkiye: 15M+ digital users, \$1.5B daily volume.



High growth with regulatory clarity.



Business Model:



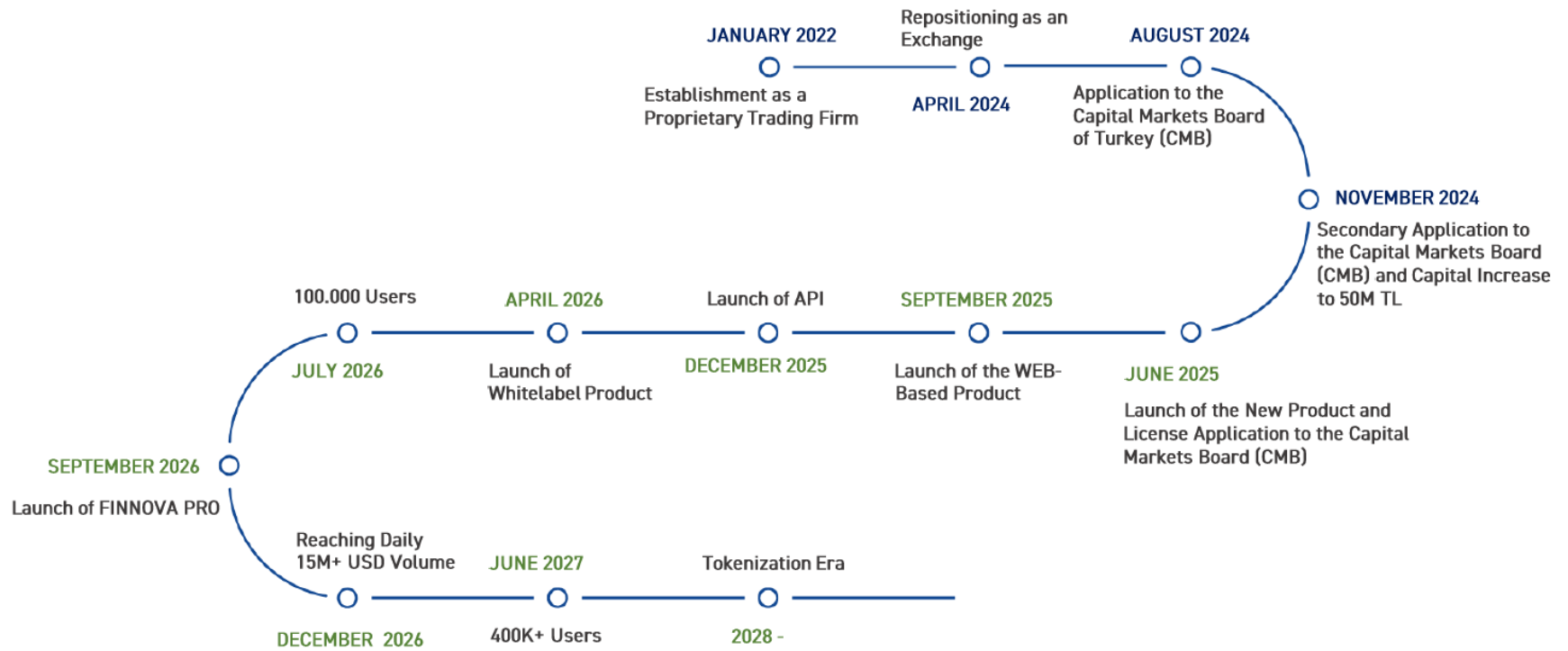
Revenue: Trading commissions, tokenization, treasury services.



Scalable across markets; Dubai launch next step.



No direct local competitor with institutional focus.



Road Map

Financials & Strategic Partnerships



Financial Projections:



- By 2028: 2M users, \$1.5B volume, 0.13% avg. commission.



- Valuation target: \$100M–\$150M.



- Tokenization revenue stream by 2026–2027.



Partnerships:



- Liquidity: Binance, B2C2, Bitstamp, Wintermute, DVChain.



- Banking: İşbank, Ziraat, Fibabanka.



- Compliance/Tech: TÜBİTAK, Chainalysis, Fireblocks, Sanction Scanner.

Transaction Details

- Seeking €4–5 M equity investment.
- Open to minority and majority stake sale.
- Use of Funds: Capital compliance, marketing, scaling.
- Expansion plan: Türkiye → Dubai → Global.
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