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# Project PolyFusion



Confidential Teaser  
Industrial Component Platform – Romania

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# Key Investment Highlights



STRATEGIC SITE IN WESTERN ROMANIA – 12 KM FROM BORDER, 7 KM FROM HIGHWAY



68K SQM FREEHOLD LAND WITH 41.5K SQM BUILT-UP; 3 PRODUCTION HALLS + NON-PRODUCTION FACILITIES



IATF 16949, ISO 14001, ISO 45001 CERTIFICATIONS + ECOVADIS RATING



INTEGRATED METAL STAMPING, PLASTICS INJECTION, WELDING, ASSEMBLY AND TESTING CAPABILITIES



SERVING AUTOMOTIVE, DEFENSE, CONSUMER & AERO SECTORS – 100+ EQUIPMENT, 100-PERSON WORKFORCE

# Capabilities & Technologies



FULL PRODUCT LIFECYCLE:  
DESIGN → TOOLING →  
MASS PRODUCTION →  
TESTING



METAL: CNC LASER  
CUTTING, SERVO  
STAMPING (UP TO 640T),  
TUBE & WIRE BENDING,  
ROBOTIC WELDING



PLASTICS: 24+ INJECTION  
MOULDING MACHINES (UP  
TO 1,000T), ULTRASONIC  
WELDING



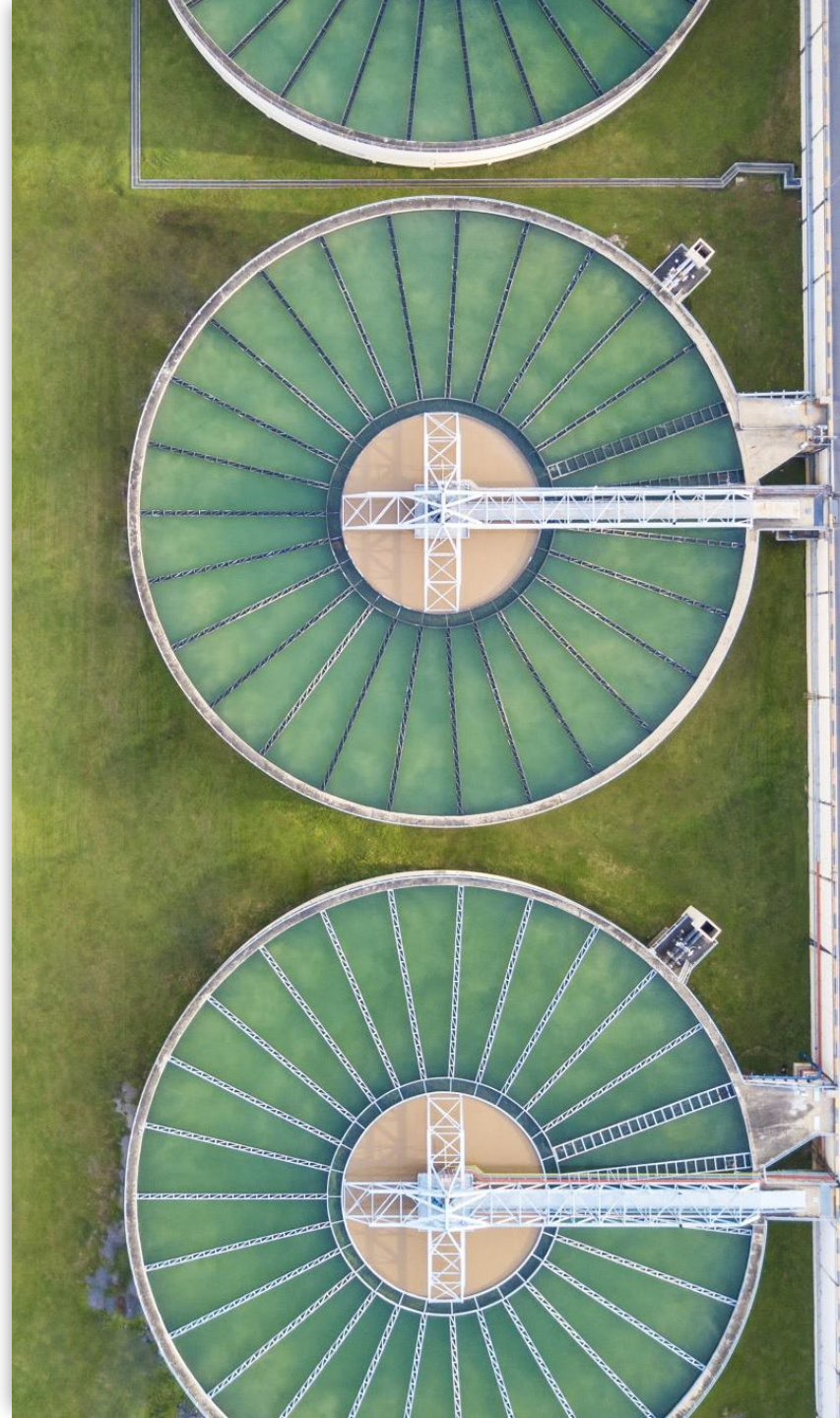
SURFACE TREATMENTS:  
CATAPHORESIS PAINTING,  
ZN ELECTROPLATING



AUTOMATED ASSEMBLY  
LINES FOR BRAKE, PEDAL,  
MIRROR SYSTEMS; FULL  
MEASUREMENT LAB

# Facility & Infrastructure

- Production: ~34,000 sqm over 3 main halls with spare capacity
- Non-production: ~7,500 sqm incl. offices, hotel, canteen
- Green energy: 1 MW solar plant + 2x100 kWh rooftop systems
- Additional support: transformer stations, water tower, wastewater treatment
- Over 100 operational machines covering full production lifecycle



# Products & End-Markets



Legacy Tier-1 supplier to European OEMs – 60+ years track record



Diverse portfolio: rear-view mirrors, pedal & hand brake systems, steering locks, door latches



Wire-structure seating parts, command rods, cables, jack doors, stamped components



Clients in automotive (ICE & BEV), defence, consumer goods and industrial



New segment expansion into defence & aero in progress

# Investment Opportunity

Freehold industrial platform with modern infrastructure & green energy



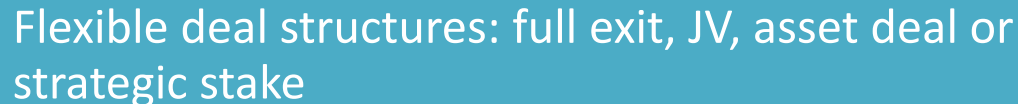
One-stop-shop for metal & plastic subassemblies; extensive EU-compliant certifications



Underutilized footprint offers growth potential or consolidation base



Flexible deal structures: full exit, JV, asset deal or strategic stake



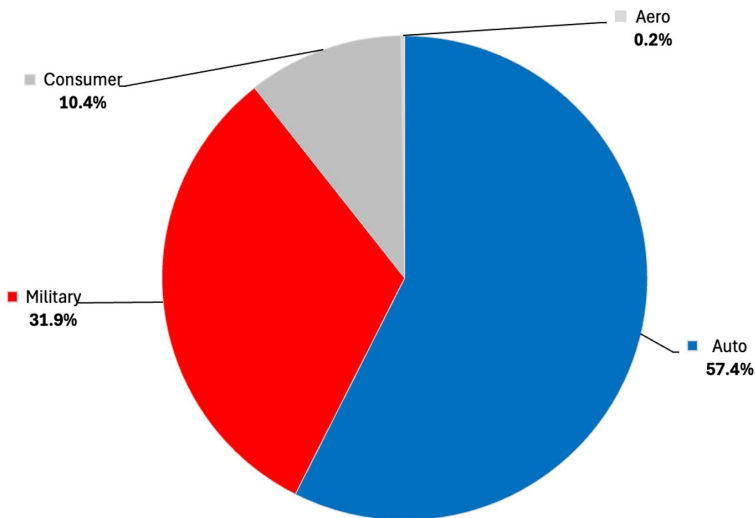
Management support available for post-deal transition



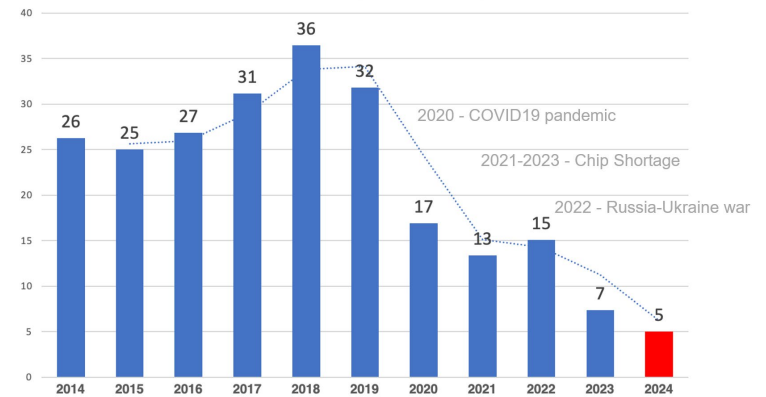


# Financial Data

Product volumes / industry (Feb 2025)



Turnover [Mil EUR]



# DINAMO

## CONSULTING

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### **Advisory Contact**

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